

Board Member



Khlood Aldukheil, CFA
Profile

Khlood Aldukheil has 20 years of Financial Advisory and Investment Banking Experience in the Kingdom of Saudi Arabia. She is currently the Managing Director of Aldukheil Financial Group (AFG), a closed joint stock company engaged in Investment Banking Activities. AFG floated 20% of the Saudi listed companies on the Saudi Stock Exchange including SABIC, Riyadh Bank, Saudi British Bank and many other companies.

Ms. Aldukheil has expertise in various areas including, business formations and restructurings, debt advisory and debt restructuring, risk management and regulatory compliance and investment banking activities including IPOs, Rights Issues, M&A and Private Placements.

She is currently the President of the National Committee for Statistics under the Council of Chambers, the Audit Committee Chairperson for Saudi Orix a Financing Company, a Board Member of SimaRating, the first credit rating agency in the Kingdom, a Member of the Investment and Capital Market Committee and the Financial Advisory Committee at the Chamber of Commerce.

Previously, Ms. Aldukheil worked at the World Bank in 1994, was the first Saudi female to represent a Member at the Saudi Stock Exchange Tadawul, was the VP of Women Business Council at the Chamber of Commerce, was an Executive Member of the National Committee for women, first women committee established by late King Abdulla for the inclusion of women in the Private sector.

Khlood is the first Saudi Female to be awarded the CFA in 2003. She holds an MBA in Finance from the American University in DC in 1997 and a BS in International Economics and Finance from Georgetown University in DC in 1994. She is a frequent speaker on Finance and women in the Private Sector.

Khlood is also passionate about empowering women and has been involved in mentoring and training women in the Financial Sector for many years. The first female Internship program in the Kingdom was started at AFG in 2009.

Board Member

Mohammed Aldukheil Profile

Mr. Mohammed Aldukheil obtained his M.B.A. and B.S.B.A. degrees from the American University in Washington D.C., U.S.A.

Mohammed Aldukheil, is the CEO and a founding shareholder of Aldukheil Financial Group (AFG).

Mohammed is also a Board Member and Executive Committee member at AFG.

Mohammed has 19 years of investment banking and advisory experience in Saudi Arabia, covering a broad range of sectors including Education, F&B, Real Estate, Petrochemical and Healthcare.

Over the years, Mohammed led the execution of major transactions in Saudi Arabia covering Equity Capital Markets, Buy side/ Sell side, Privatization and M&A transactions.

In addition to equity transactions, Mohammed has advised major public and private organizations and family businesses in the Kingdom on corporate restructuring, strategic planning and corporate governance.

Ashraf Osman Al-Ghazali

Summary

- **Profile:** Male, Married, 43 years
- **Nationality:** Sudanese
- **Current Location:** Riyadh, Saudi Arabia
- **Last Position:** Board Member – Deputy CEO
- **Company:** Aldukheil Financial Group (AFG)

Work Experience (1999 to Present)

- **Board Member - Deputy CEO**
Aldukheil Financial Group (AFG) - Riyadh, KSA
April. 2017 to Present
- **Chief Executive Officer (CEO)**
Aldukheil Financial Group (AFG) - Riyadh, KSA
Feb. 2014 – March 2017
- **Acting Chief Executive Officer (CEO)**
Aldukheil Financial Group (AFG) - Riyadh, KSA
April 2013 – Feb. 2014
- **Head of Equity Capital Markets Division**
Aldukheil Financial Group (AFG) - Riyadh, KSA
Jan. 2010 – March 2013
- **Assistant Director, Equity Capital Markets Division**
Aldukheil Financial Group (AFG) - Riyadh, KSA
Jan. 2009 – Dec. 2009
- **Senior Manager, Equity Capital Markets Division**
Aldukheil Financial Group (AFG) - Riyadh, KSA
July 2007 – Dec. 2008
- **Senior Financial Consultant, Financial Advisory Services (FAS)**
The Consulting Center for Finance & Investment (CCFI) - Riyadh, KSA
Jan. 2006 – June 2007

- **Financial Consultant, Financial Advisory Services (FAS)**
The Consulting Center for Finance & Investment (CCFI) - Riyadh, KSA
Sep. 2004 – Dec. 2005
- **Branch Manager**
The Consulting Center for Finance & Investment (CCFI) - Jeddah, KSA
Jan. 2004 – August 2004
- **Assistant Financial Consultant, Financial Advisory Services**
The Consulting Center for Finance & Investment (CCFI) - Riyadh, KSA
Nov. 2002 – Dec. 2003
- **VP Assistant for Finance Affairs**
Al-Jeraisy Computer & Communication Services (JCCS) - Riyadh, KSA
May. 2002 – Oct. 2002
- **Researcher**
College of Industrial Management
King Fahd University of Petroleum & Minerals (KFUPM) - Dhahran, KSA
Dec. 1999 – April. 2002

Areas of Expertise & Responsibilities

- **Financial Advisory Services:**
 - ✓ Feasibility Studies
 - ✓ Financial Analysis & Corporate Valuation
 - ✓ Business Plans
 - ✓ Diagnostic Studies (DS) for IPO
 - ✓ Employee Share Programs (ESP)
 - ✓ Company Conversions
- **Corporate Finance:**
 - ✓ Initial Public Offerings (IPO)
 - ✓ Rights Issues (RI)
 - ✓ Capital Reduction
 - ✓ Private Placements (PP)
 - ✓ Private Equity (PE) Transactions: (Buy Side / Sell Side)
 - ✓ Mergers & Acquisitions (M&As)
 - ✓ Debt Advisory Services (DAS)

- **Business Development;** Deals Origination & Marketing Capabilities
- **Project Management**
- **Team Building, Training, & Supervising**

Selected Transactions

- **Acquisition of 100% of AlMarakiz AlRakiya Co. by AlBaha Investment & Development Co. approved by the (CMA):** SR 145 MM, 2017.
- **Rights Issue of Alrajhi Takaful Company:** SR 200 MM, 2015.
- **Rights Issue of Anaam Holding Group:** SR 87 MM, 2012.
- **Acquisition of 21% of Sanabel AlSalam Food Manufacturing Company by National Bank of Kuwait Capital (NBKC):** 2012.
- **Employee Share Program of Nama Chemical Company:** 2011.
- **Private Placement of Chemical Development Company (CDC), An Affiliate of Al-Olayan Group:** SR 198 MM, 2011.
- **Rights Issue of AlAhli Takaful Company:** SR 80 MM, 2011.
- **IPO of Al-Sorayai Trading & Industrial Group:** SR 243 MM, 2010.
- **IPO of Herfy Food Services Company, An Affiliate of SAVOLA Group:** SR 413 MM, 2010.
- **Rights Issue of SPIMACO “Al-Dawaeiah”:** SR 295 MM, 2010.
- **Rights Issue of SABB Takaful Company:** SR 300 MM, 2009.
- **Rights Issue of Nama Chemical Company:** SR 780 MM, 2008.
- **IPO of Saudi Indian Insurance Company:** SR 40 MM, 2007.
- **Private Placement of Kinan International Real Estate Development Company:** SR 1,548 MM, 2006.
- **Rights Issue of Saudi Cables Company:** SR 120 MM, 2006.
- **Rights Issue of Saudi Arabian Amiantit Co.:** SR 423.5 MM, 2005.
- **IPO of Sahra Petrochemical Company, An Affiliate of Al-Zamil Group:** SR 300 MM, 2004.

Education

- **Master of Business Administration - Major: Finance & Investment**
King Fahd University of Petroleum & Minerals
Dhahran, Saudi Arabia (2000 – 2002)
- **Bachelor of Science (B.Sc. – Honors) in Business Administration**
University of Khartoum
Khartoum, Sudan (1994 – 1998)

Other Certificates

- **A Certificate in Mergers & Acquisitions.**
Euromoney Training EMEA - London, United Kingdom
- **General Securities Qualification Certificate (CME-1)**
Capital Market Authority (CMA) - Riyadh, Saudi Arabia

Languages

- Arabic (Mother Tongue)
- English